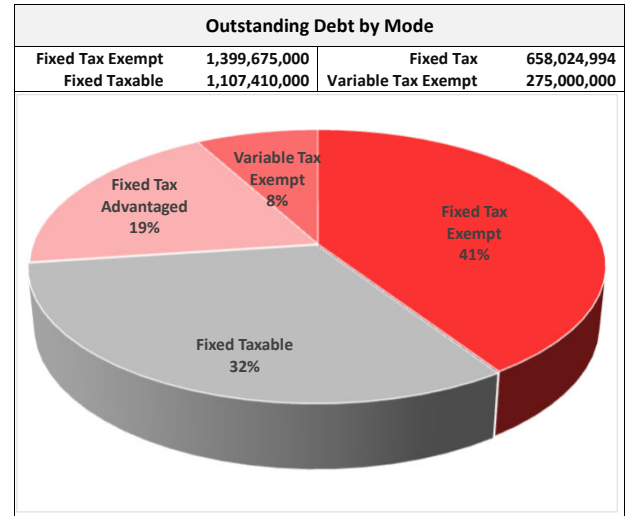
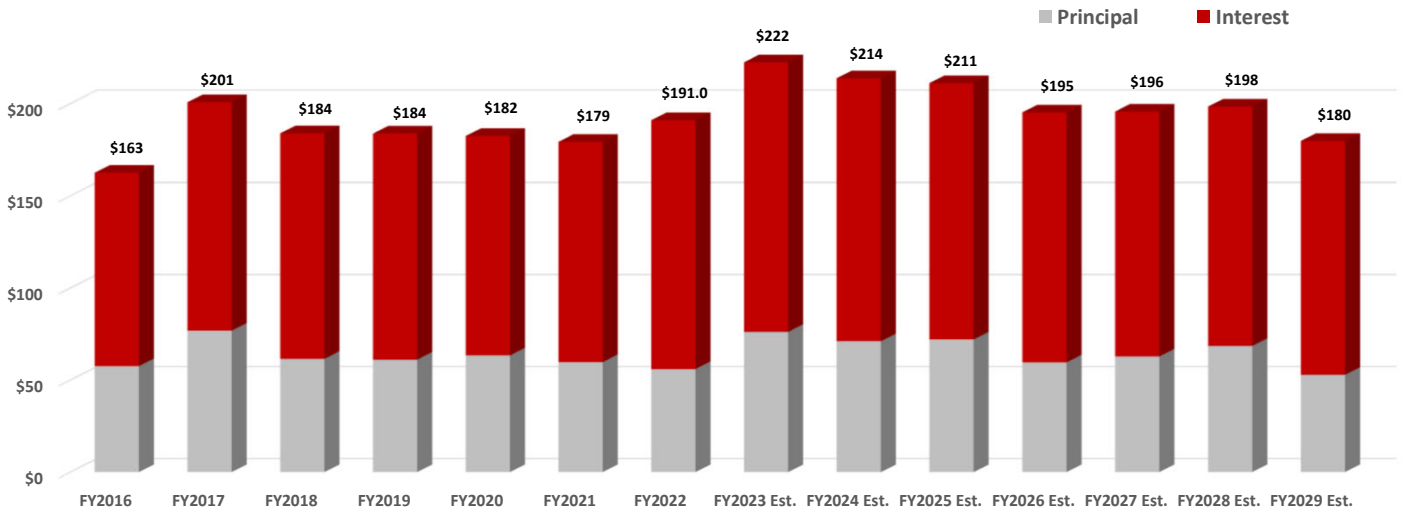


### Bonded Debt Overview as of June 30, 2022

Bond Series	Type	Mode	Tax Status	All-In TIC	Original Amount	Outstanding Amount	Final Maturity
1997	Both	Variable	T-E	1.35%	79,540,000	0	12/1/2027
1999B1	New \$	Variable	T-E	1.17%	83,400,000	0	12/1/2029
2001	New \$	Variable	T-E	1.00%	76,950,000	0	12/1/2031
2008B	New \$	Variable	T-E	0.48%	127,770,000	0	12/1/2028
2010C	New \$	Fixed	BABs	3.22%	654,785,000	654,785,000	6/1/2040
2010D	Refunding	Fixed	T-E	3.53%	88,335,000	68,315,000	12/1/2032
2010E	New \$	Variable	T-E	1.37%	150,000,000	125,000,000	6/1/2035
2011A	New \$	Fixed	Taxable	4.90%	500,000,000	500,000,000	6/1/2111
OAQDA 2012A	New \$	Fixed	QECP	1.56%	4,602,090	899,994	12/1/2023
OAQDA 2012B	New \$	Fixed	QECP	3.50%	2,340,000	2,340,000	12/1/2027
2012A	Refunding	Fixed	T-E	2.21%	91,165,000	33,250,000	6/1/2030
2012B	Refunding	Fixed	Taxable	2.82%	23,170,000	7,410,000	6/1/2033
2013A	New \$	Fixed	T-E	3.63%	337,955,000	337,955,000	6/1/2043
2014A	New \$	Fixed	T-E	3.64%	135,985,000	118,735,000	12/1/2044
2014B	New \$	Variable	T-E	1.75%	150,000,000	150,000,000	12/1/2044
2016A	New \$	Fixed	Taxable	3.95%	600,000,000	600,000,000	12/1/2056
2016B	Refunding	Fixed	T-E	2.11%	30,875,000	14,665,000	6/1/2030
2017	Refunding	Fixed	T-E	1.84%	69,950,000	47,955,000	12/1/2028
2020A	Refunding	Fixed	T-E	0.85%	185,995,000	178,800,000	12/1/2030
2021A	New \$	Fixed	T-E	2.46%	600,000,000	600,000,000	12/1/2051
				<b>3.23%</b>	<b>\$3,992,817,090</b>	<b>\$3,440,109,994</b>	



**Debt Service Fiscal Years 2016-2029 (\$ in millions)**



**Principal Outstanding Fiscal Years 2016-2029 (\$ in millions)**

