

Changing or Canceling Airfare

Travel Office: Concur Job Aid

IMPORTANT REMINDERS:

- Concur is for university business use ONLY no personal travel is permitted to be booked through Concur.
- An approved Spend Authorization (SA#) is required at purchase.
- Access to Concur is limited to employees only (no contingent or part time employee access).
- Your Concur access is based on the agency that supports your travel demographic in Workday:
 - If you are UNIV, OSUP, Health System = Concur with Corporate Travel Planners (Individual business travel)
 - If you are ATHLETICS = Concur with Anthony Travel (Athletics business travel)

Go to >> Change Airfare

Go to >> Cancel Airfare

If you have any questions, or need further assistance please contact the Travel Office at 614-292-9290 or travel@osu.edu.

Change Airfare

Important Notes:

- If you are changing the departure flight, you are changing the whole flight itinerary.
- You can only change trips that contain a single ticket. For trips with multiple tickets (e.g., departure with a different airline then the return), <u>contact</u> the contracted travel agency for assistance.
- 1. Navigate to Concur located at the <u>Travel website</u>.
- 2. Click "Book Travel Online" icon
- 3. Login with OSU credentials (e.g., *name.#* and password) and respond to duo pass.
 - Based on your login credentials, you will automatically be directed to the appropriate OSU instance of Concur based on your primary assignment (University <u>or</u> Athletics).
- 4. Click **OK** at the Login Warning.



5. Open the flight itinerary from the **My Trips** section on the main page to display change/cancel links.

RIP SEARCH	ALERTS					
& Booking for myself Book for a guest	Tripit creates instant mobile itineraries for business and personal trips. Simply connect your Concur account to Tripit. Convectoring: No marks					
	COMPANY NOTES Online Booking is available 24/7 Site navgational assistance – see HELP in upper right corner Online Assistance, call 877-727-5188 (Hours: 8:00am - 7:00pm EST)					
You will be required to provide a T# at time of purchase.						
Air/Rail Search Round Trip O One Way O Muti-Segment Departure City @	Before booking, refer to osutravel osu edu					
Find an airport Select multiple arports	MY TRIPS (1)					
Find an alport Select multiple alports	MAY 18-21 (No Description Available)					
Search	More- 🗟 🖨 🛱					
Show More						

Important Note for Travel Assistants ONLY:

If you are making a change **on behalf** of the traveler, you must be assigned as the travel assistant in the traveler's Concur profile.

- Before selecting My Trips (step 5), click "**Profile**" in the upper right-hand corner of the page to switch to the profile of the traveler whose airfare you will be changing.
- Under "Acting on other user" section, place your cursor in the drop-down box.
- Select the name of the traveler for whom you will be flight changes.
- Click the "Start Session" button.
- Upon switching to another user's profile, the top right will change to "Acting as..." and the name of the traveler will be displayed....return to step 5.

For instructions on assigning a travel assistant, see the resource guide titled: <u>Assigning a Travel Assistant in Concur</u> located in the Company Notes section under Reference Guides or at the <u>Travel website</u> under Training and Job Aids – Concur Booking Tool.

6. From the selected reservation in My Trips, click the "Change" link.



- 7. Change search criteria to new travel departure dates/times on flight segments.
 - Click checkbox and enter first flight • segment information (departure).

segment information (return).

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CMH - John Glenn Columbus Intl Airport - Colu То SAT - San Antonio Intl Airport - San Antonio, T. Depart 04/09/2019 dep 🔻 11:00 am 🔻 ±8 v San Antonio Intl Airport (SAT) to John Glenn Columbus Intl Airport (CMH) Flights w/ no double connections Search Cancel Click checkbox and enter second flight Change Flight × From CMH - John Glenn Columbus Intl Airport - Colu То SAT - San Antonio Intl Airport - San Antonio, T. Depart 04/09/2019 dep 🔻 11:00 am 🔻 ±8 🔻 San Antonio Intl Airport (SAT) to John Glenn Columbus Intl Airport (CMH) From SAT - San Antonio Intl Airport - San Antonio, T. То CMH - John Glenn Columbus Intl Airport - Colu Depart 04/10/2019 dep 🔻 08:00 am 🔻 ±8 v Flights w/ no double connections

Search Cance

Change Flight

Airport (SAT) From

1

Make changes to the following flight segments:

John Glenn Columbus Intl Airport (CMH) to San Antonio Intl

Click the blue "Search" button. The system will use this new criteria to search the database and bring back • flight options to select.

×

8. Choose the departure flight by clicking the "**Select**" button.

olumbu	us, OH - Tue, Apr 16	1				
Flight 1	Number Search	Q	Sorted By:	Depart - Earlies	t 🔻 D	Previous 1 2 3 Next Al
	05:20a CMH American Airlines	→ 06:5	3a CLT N	Nonstop Ed	conomy	Select
	07:30a CLT American Airlines	→ 09:1	3a SAT	Nonstop E	conomy	
				Preferred A	Airline fo	r The Ohio State University

9. Choose your return flight by clicking the "Select" button.

05:20a CMH → 06:53a CLT	Nonstop	Economy	Demove
07:30a CLT → 09:13a SAT	Nonstop	Economy	Remove
4 hours 53 m	inutes 🕑 / American A Embra	irlines 4680, American Airline er E-175, Canadair Regional	es 5292 - View seats Jet 900 (Worldspan)
18 Q Sorted By: Depart - Earliest 🔻		Displayi Pr	ng: 24 out of 24 resu revious 1 2 3 Next
05:00a SAT → 06:16a DFW	Nonstop	Economy	Select
	05:20a CMH → 06:53a CL1 07:30a CLT → 09:13a SAT 4 hours 53 m 18 Q Sorted By: Depart - Earliest ▼	05:20a CMH → 06:53a CL1 Nonstop 07:30a CLT → 09:13a SAT Nonstop 4 hours 53 minutes ③ / American A Embra	05:20a CMH → 06:53a CL1 Nonstop Economy 07:30a CLT → 09:13a SAT Nonstop Economy 4 hours 53 minutes () / American Airlines 4680, American Airline Embraer E-175, Canadair Regional 18 Q Sorted By: Depart - Earliest ▼ Displayi Pr

10. Now that you have selected both the departure and return flight segments, click the "Get Price" button.

American	05:20a CMH → 06:53a CLT	Nonstop	Economy	Deserves
 Airlines 	07:30a CLT → 09:13a SAT	Nonstop	Economy	Remove
referred Airline Ir The Ohio State niversity	4 hours 53 m	ninutes 🕑 / American A Embra	virlines 4680, American Airlines aer E-175, Canadair Regional (5292 - View seats let 900 (Worldspan)
'URN 🕆 Th	u, Apr 18 - San Antonio, TX to Columbus, C	OH / 54m layover in Dal	las, TX	
American	05:00a SAT → 06:16a DFW	Nonstop	Economy	Pomovo
Airlinos	07:10a DFW \rightarrow 10:39a CMH	Nonstop	Economy	Remove
Annies				

11. The new flight segments have been added to your itinerary. Choose "**Purchase New Flights**" button to complete the exchange using the same SA# and payment method as the original flight itinerary.

Carrier	Flight Number	Frm	То	Depart	Arrive	Class			
American Airlines 🍾	1257	CMH	DFW	Apr 09 11:30 am	Apr 09 01:09 pm	Q			
American Airlines 🍾	311	DFW	SAT	Apr 09 03:50 pm	Apr 09 04:53 pm	Q			
American Airlines 🍾	1230	SAT	ORD	Apr 10 08:10 am	Apr 10 11:09 am	Q			
American Airlines 🍾	3399	ORD	CMH	Apr 10 12:20 pm	Apr 10 02:28 pm	Q			
lew Flights:									
Carrier	Flight Number	Fm	То	Depart	Arrive	Class			
American Airlines 🍾	4680	CMH	CLT	Apr 16 05:20 am	Apr 16 06:53 am	s			
American Airlines 🍾	5292	CLT	SAT	Apr 16 07:30 am	Apr 16 09:13 am	s			
American Airlines 🍾	2266	SAT	DFW	Apr 18 05:00 am	Apr 18 08:16 am	v			
American Airlines 🍾	1257	DFW	CMH	Apr 18 07:10 am	Apr 18 10:39 am	V			
Exchange detail Original Airfare: New Airfare: Airfare Differen Forfeited Fare Exchange Fee:	s USI USI ce: USI Amount: USI	0394.4 0908.1 0513.6 0.6 0200.6	48 10 52 00 00						
Total Cost of Ex	change: US[D713.0	62						

- Within minutes, the traveler (and travel assistant, when applicable) should receive an email, confirming the new booking was received by the travel agency. At that point, the new itinerary will go through a quality control process at the travel agency, and then be ticketed.
- The traveler (and travel assistant, when applicable) should receive a second email from the travel agency marked "Confirmed/Ticketed or Electronic Invoice" within 1-2 hours stating that the airfare has been <u>ticketed</u>. This email will contain your method of payment and is considered the airfare receipt that will be uploaded to the Expense Report in Workday.

*If you do not receive the receipt confirming the flight has been ticketed within 2 hours, <u>contact</u> the contracted travel agency to check the status.

Cancel Airfare:

Important Notes:

- You must cancel a flight 90-minutes prior to departure time to retain any ticket value. Cancelled flights after this timeframe have no value.
- Once a traveler has checked in with an airline for their flight, online changes cannot be made. You will need to <u>contact</u> a full-service agent at the contracted travel agency.
- 1. Navigate to Concur located at the Travel website.
- 2. Click "Book Travel Online" icon
- 3. Login with OSU credentials (e.g., *name.#* and password) and respond to duo pass.
 - Based on your login credentials, you will automatically be directed to the appropriate OSU instance of Concur based on your primary assignment (University or Athletics).
- 4. Click **OK** at the Login Warning.



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RIP SEARCH	ALERTS					
Booking for myself Book for a guest	● TripIt creates instant mobile itineraries for business and personal trips. Simply connect your Concur account to TripIt. <u>Connect to TripIt</u> No marka					
This online booking site is intended for	COMPANY NOTES					
You will be required to provide a T# at time of purchase.	Online Booking is available 24/7 Site navigational assistance – see HELP in upper right corner Online Assistance, call 877-727-5188 (Hours: 8:00am - 7:00am EST)					
Air/Rail Search Round Trip O One Way Muti-Segment Departure City	Before booking, refer to osutravel osu edu					
Find an arport Select multiple arports	MY TRIPS (1)					
Find an algorit 1. Select multiple algorit	MAY 18-21 (No Description Available)					
Search	More - 😋 🖨 🛱					
Charue Harra						

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- Under "Acting on other user" section, place your cursor in the drop-down box.
- Select the name of the traveler for whom you will be canceling a flight.
- Click the "Start Session" button.
- Upon switching to another user's profile, the top right will change to "Acting as..." and the name of the traveler will be displayed....return to step 5.

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6. From the selected reservation in **My Trips**, click the "**Cancel All Air**" link. The traveler (and travel assistant, when applicable) will receive a cancel confirmation email.

