

Onboarding Checklist – Hiring Managers Office of Business & Finance

Pre-Arr	ival:
	Schedule time to spend with new hire the day/week of arrival.
	Arrange training schedule (who, what, when; customize as necessary or create separate schedule).
	Prepare workspace for new hire.
	Provide your new hire with start time, where to report on first day, and information to bring.
	The HR Service Center will contact 8-Help and provide them with the new hire's information. A member of the IT staff will follow-up with the hiring manager to ensure access is granted and computer training is provided.
Arrival: First Da	: y/Week:
	Introduce new hire to staff/provide tour of facility.
	Discuss mission, vision, and goals of university, VP unit, and department.
	Review position description with new hire and discuss role expectations and responsibilities.
	Create and post an internal announcement about the new hire.
	Select an employee on your team to become a buddy/mentor to the new hire.
	Discuss organizational chart and share culture and history of the department.
	Discuss vacation/sick days, holidays, hours of work, flexible scheduling, attendance guidelines/ call off procedures, dress code, etc.
	Explain office equipment (phones, computer, printer, etc.), office procedures, internet and phone policies.
	Provide staff directory, order office keys, building keycards, business cards, etc.
	Ensure the new hire has all materials necessary to perform their job and explain how to order supplies.
	Schedule meetings with key contacts and units.
	Review safety/emergency procedures (Buckeye Alert, BEAP, Tornado/Fire Drill procedures, etc.).
	Discuss probationary period (CCS employees only).
	Review any other orientation materials (customize as necessary).
	Schedule any required trainings – examples: Ethics Training (required – provided quarterly in the Innovation Lab at Stores & Receiving Bldg) Institutional Data Policy Training (online at Carmen.osu.edu) Benefits and Retirement Webinar (BuckeyeLearn)
	Contact HR Service Center if new hire will need access to HR Action requests or approval access in eTime and eLeave.
Post-A	
	Meet with new hire to discuss training and answer any questions
	Review position description and establish objectives in conjunction with the completion of the <u>Performance Planning and Review</u> document.
	Ensure employee has all necessary materials and is becoming familiar with campus.
First Qu	arter:
	Schedule first coaching session and discuss progress on performance goals and role expectations.
	Share initial feedback, comments, and concerns and ask for feedback on orientation/on-boarding process/peer-mentor.
First Yea	ar:
	Evaluate progress on objectives, discuss performance, and develop goals for the following year.