



## Jake Wozniak

### Treasurer and Deputy CFO

As Treasurer and Deputy CFO, Jake is focused on furthering the university's mission by advancing operational excellence and resource stewardship. He oversees all treasury functions for the enterprise, the bursar's office, innovation-related investments as well as several university strategic financial initiatives.

He is responsible for enterprise banking and merchant services, cash and liquidity management, operating funds investment, planning for and funding university capital needs, debt capital markets functions, rating agency and investor relations, parking concession agreement oversight, tuition and fees billing and collection, and centralized accounts receivable along with other university financial initiatives.

Jake serves as the Treasurer of Campus Partners, Assistant Treasurer of the Ohio State Foundation, a board member of the Hospital Self-Insurance Board, and a member of the Retirement Oversight Committee and Senior Management Council.

Jake has 20 years of experience spanning the capital markets, government, and higher education. Prior to joining Ohio State in 2017, Jake was a Director for KeyBanc Capital Markets. Jake previously spent nine years as Director of Debt Management for the Ohio Treasurer of State's office. There he facilitated the issuance of approximately \$13 billion of municipal debt obligations including the nation's largest tax-exempt tobacco securitization (\$5.4 billion).

He is a two-time graduate of The Ohio State University, holding a Bachelor of Science in Business Administration with finance and risk-management specializations and a Master of Business Administration. He is a Certified Treasury Professional, Certified Corporate FP&A Professional, and holds FINRA Series 7, Series 63 and Series 53 Securities Licenses (inactive).

Jake is an avid cyclist and Pelotonia supporter serving as the captain for the B&F Rollers Peloton. He resides in Upper Arlington with his wife, Rachel, and daughter Camryn.

